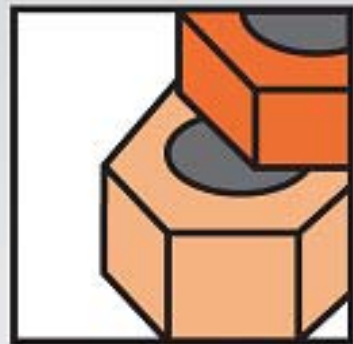


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Presented by
Mr. Vu Xuan Mung
Deputy Director General
Representative Agency
Ministry of Industry and Trade
in Ho Chi Minh City

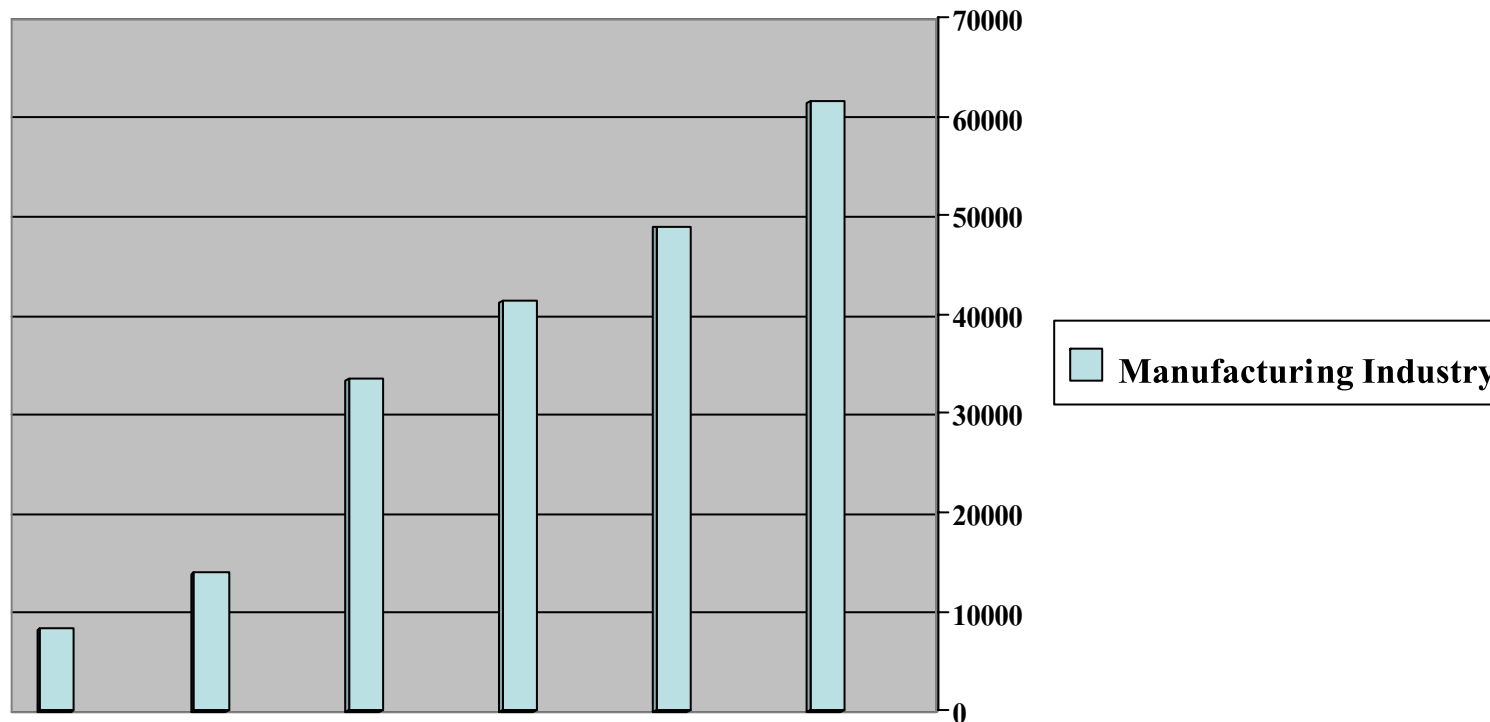
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Status of manufacturing industry in Vietnam



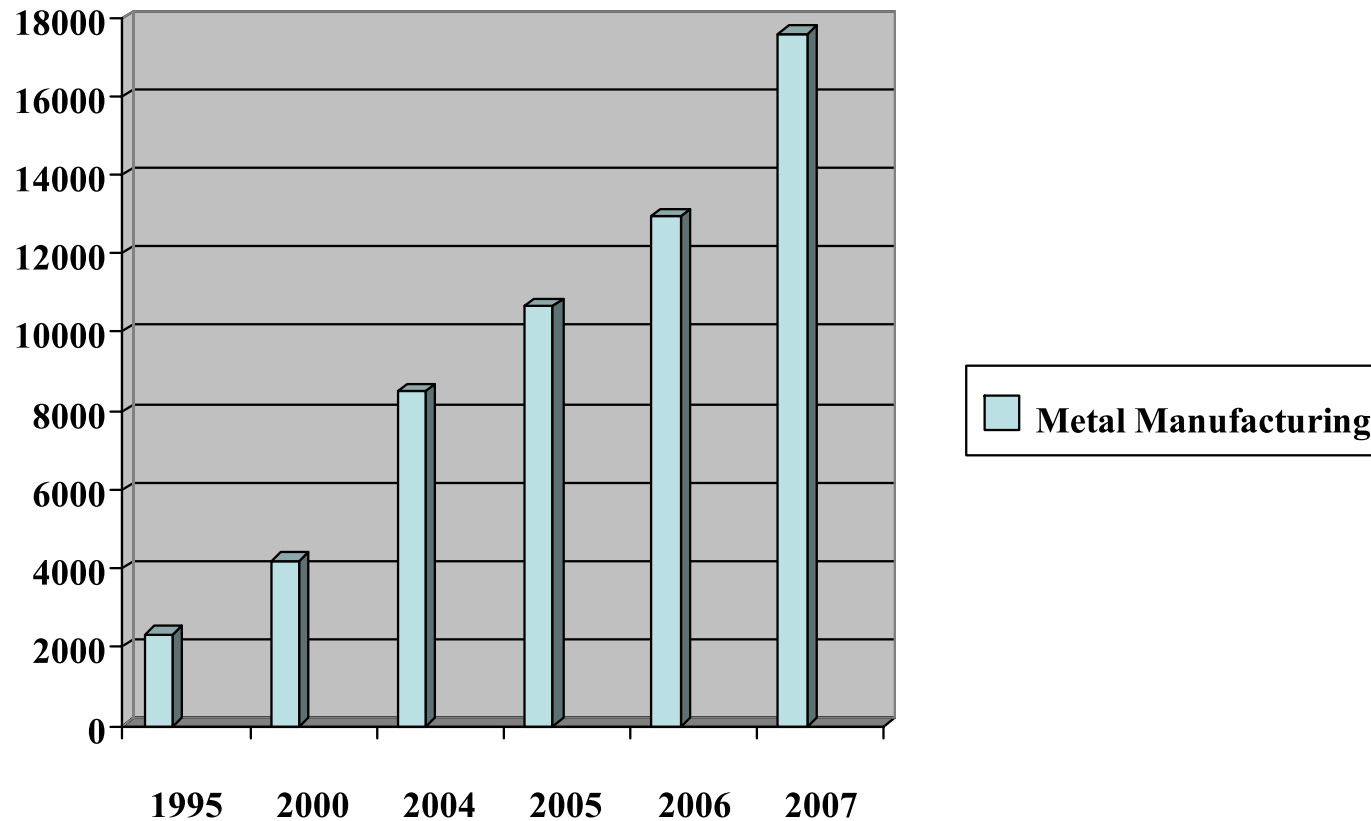
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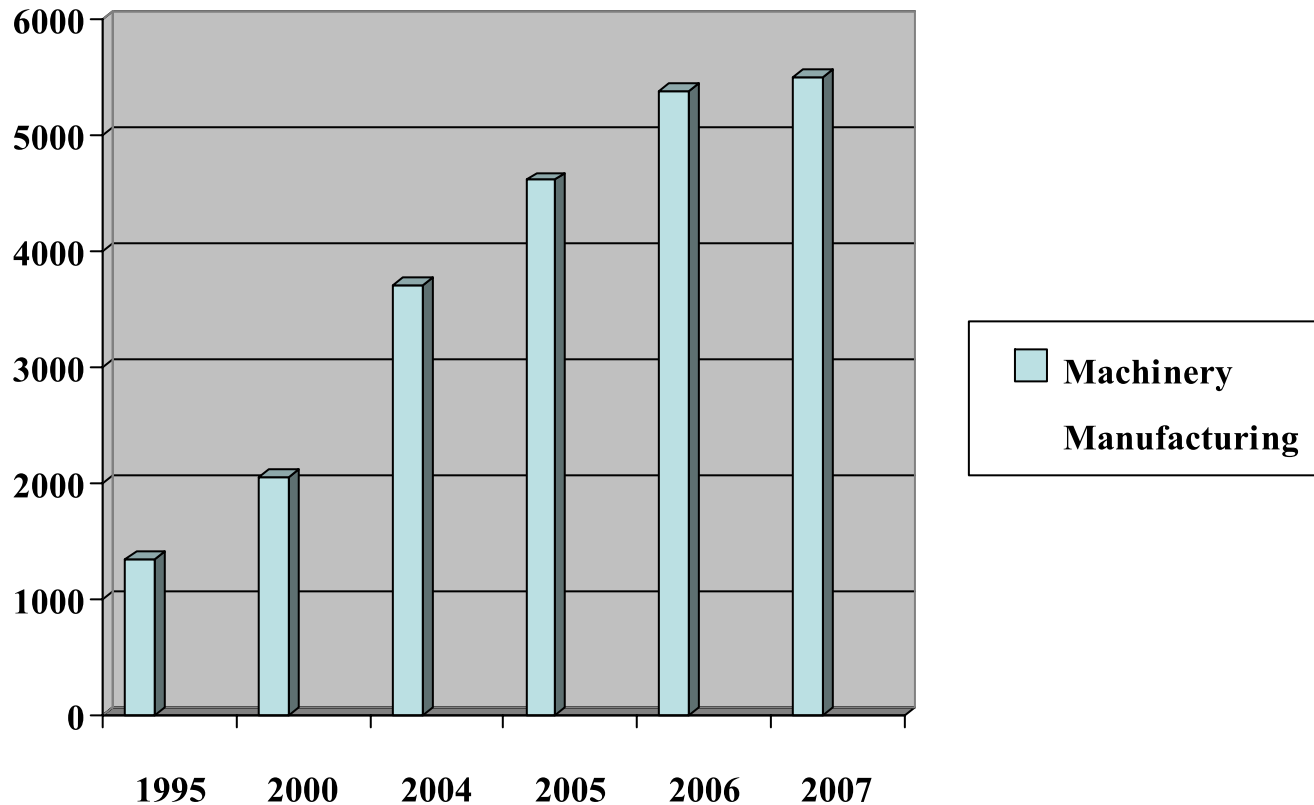


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Status of manufacturing industry in Vietnam



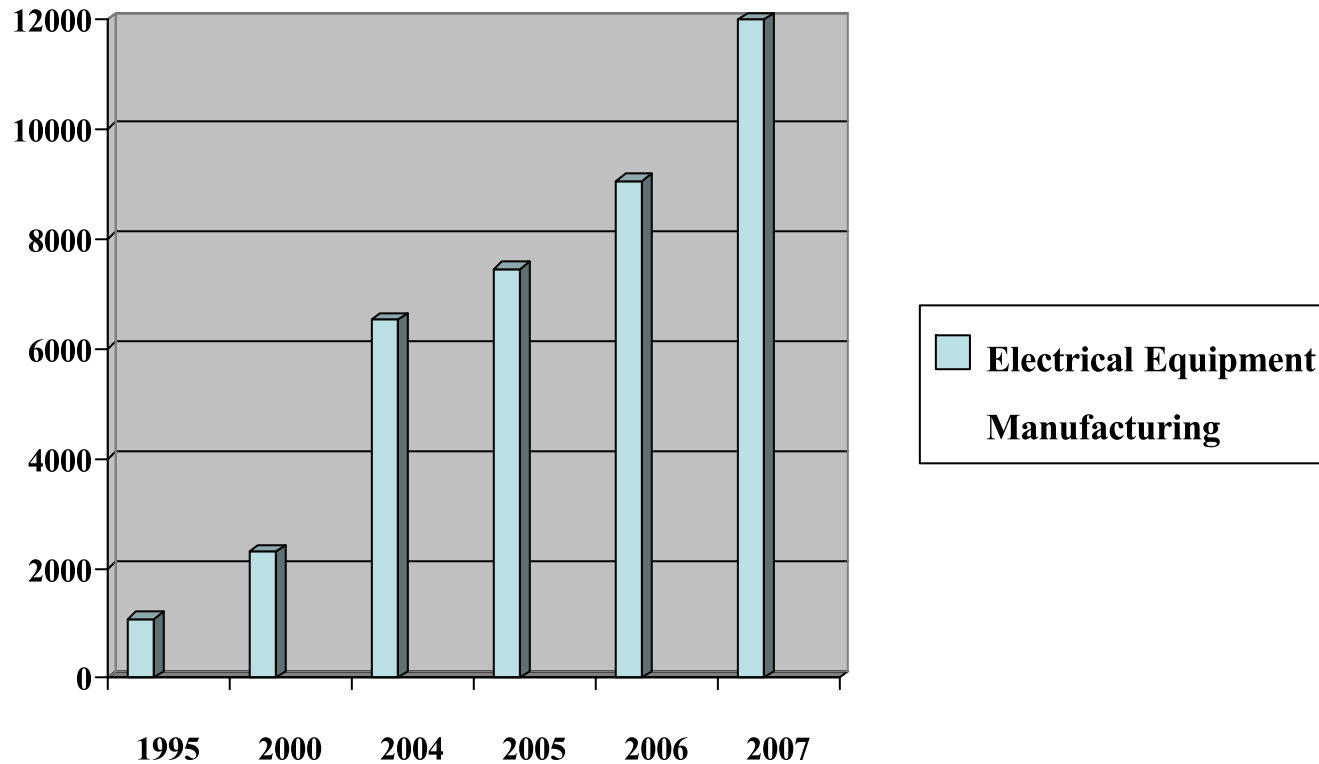
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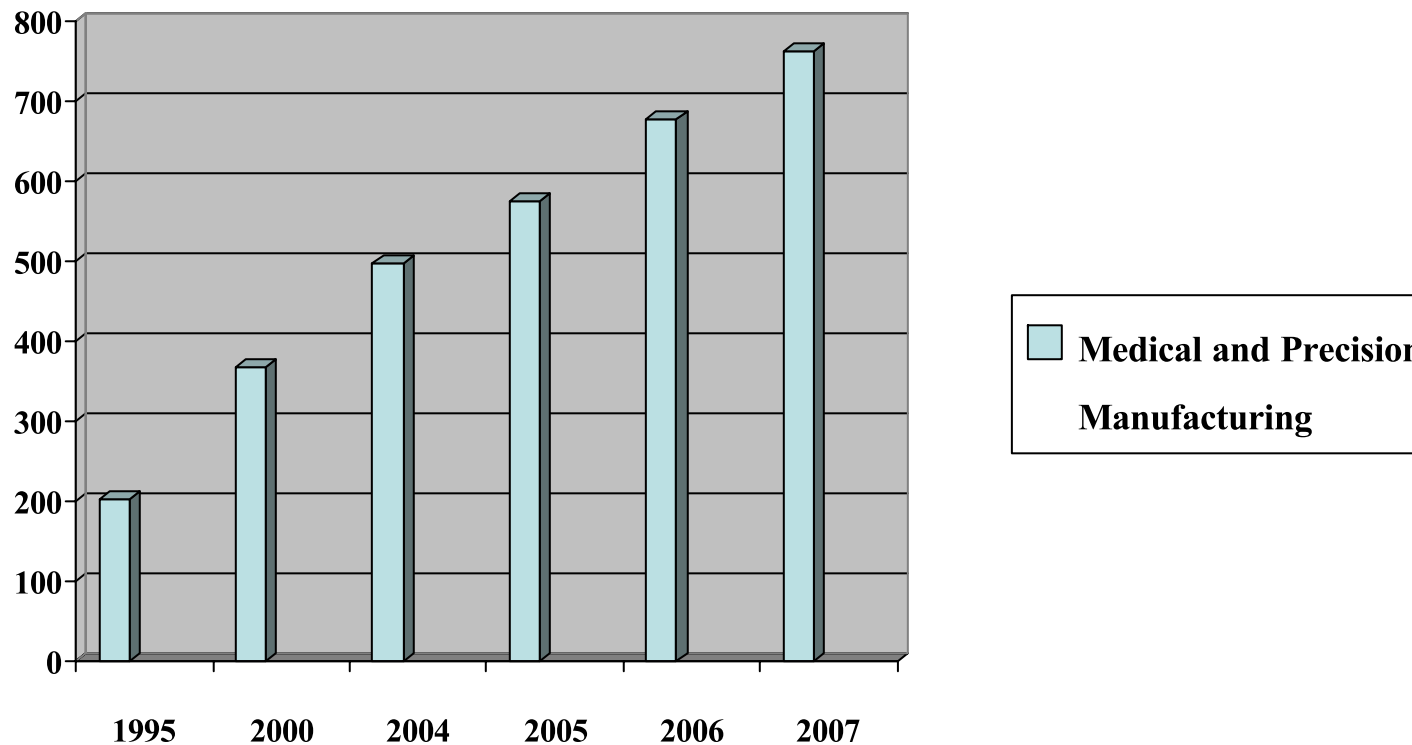
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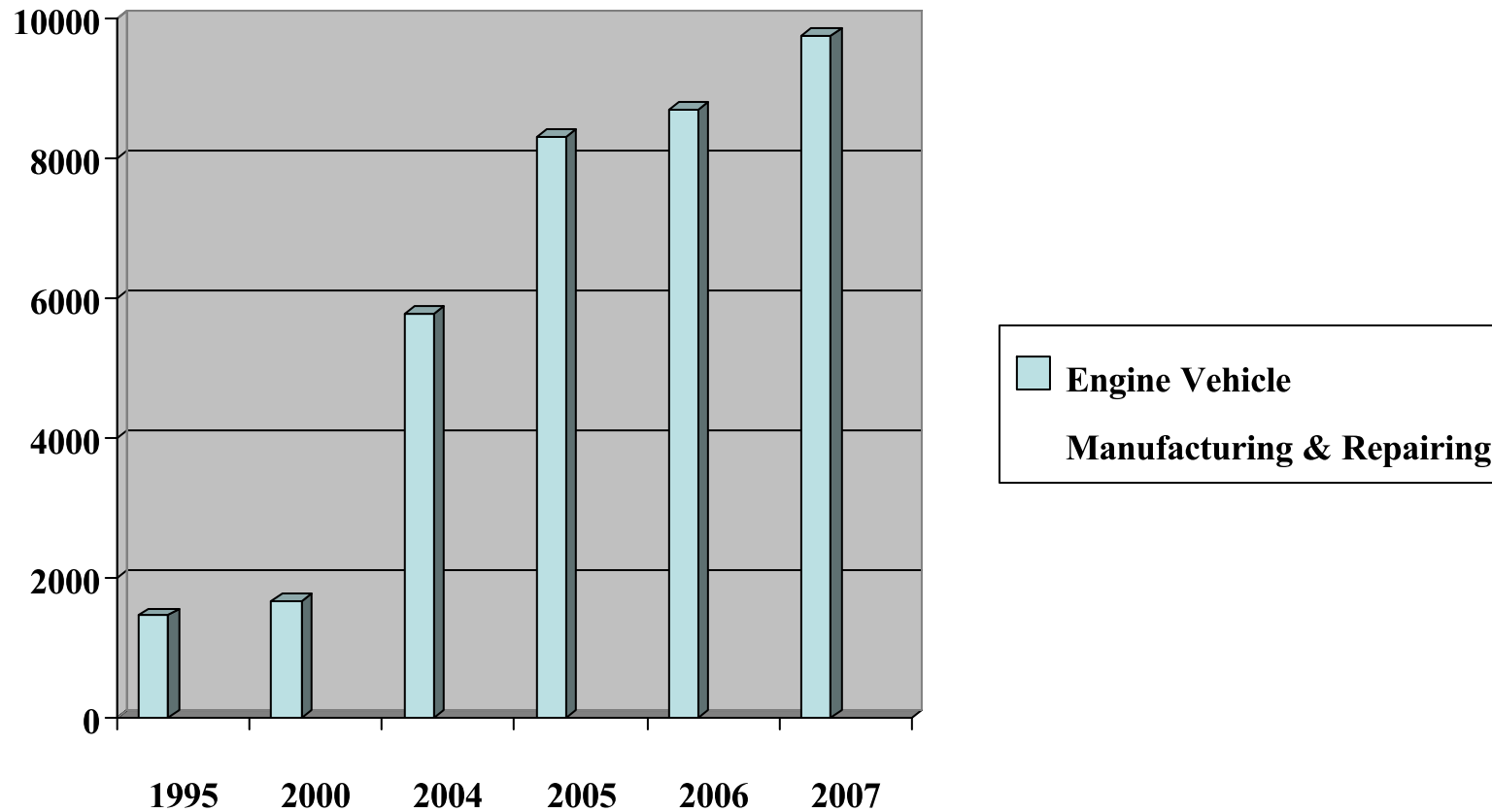


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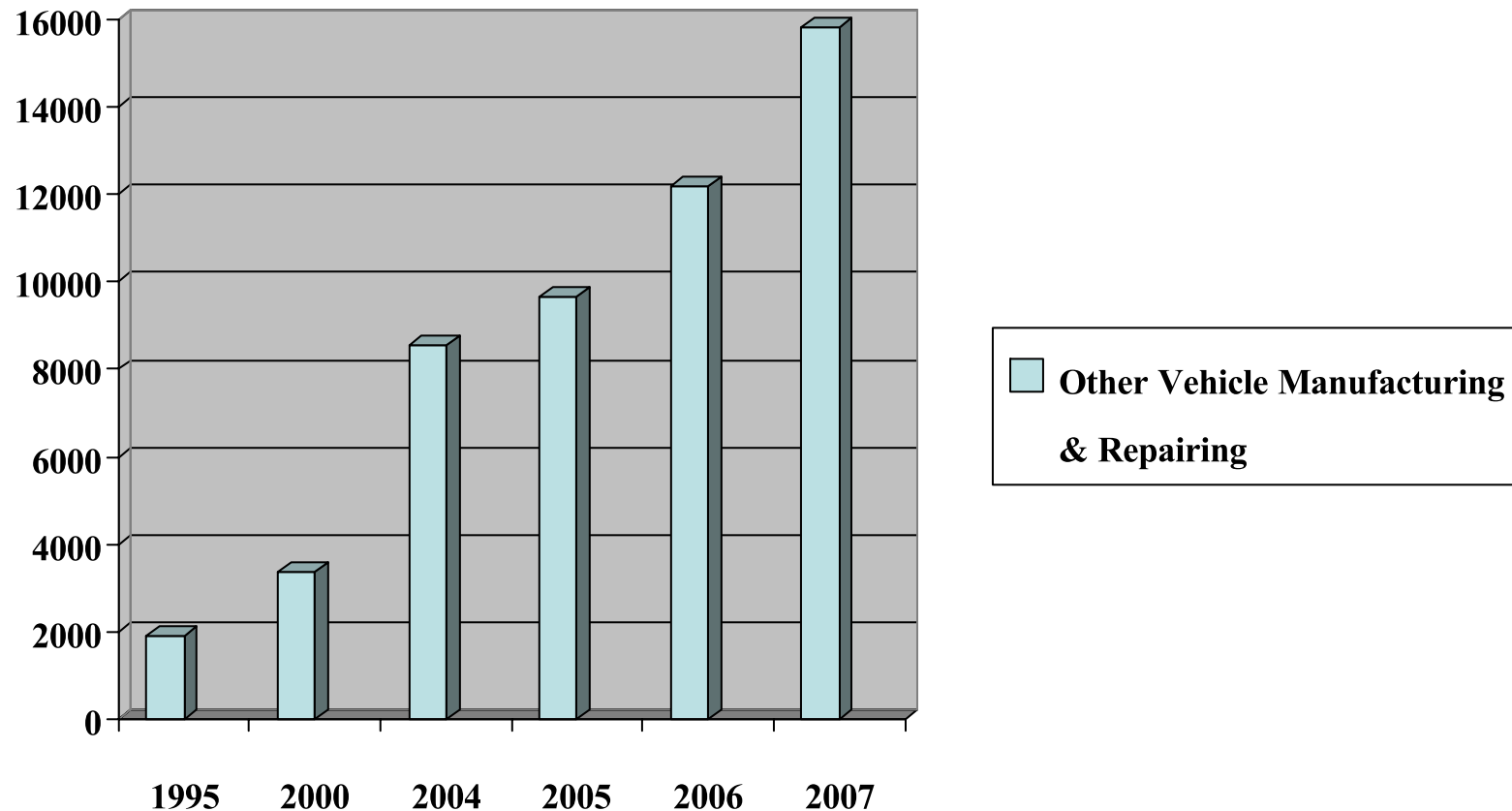
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Automotive Manufacturing Plan

STT		2003	2005	Tỷ lệ	2010	Tỷ lệ	2020	Ghi chú
1	Tổng số ô tô		120.000		239.000		398.000	
2	Xe con đến 5 chỗ ngồi	>100.000	32.000	-/20-25	60.000	-/40-45	116.000	
3	Xe con từ 6 - 9 chỗ ngồi	4.000	3.000	10/30	10.000	15/50	28.000	Đầu tư thêm
4	Xe khách	8.000	15.000	50/40	36.000	80/60	79.900	
	+ 10 - 16 chỗ ngồi		9.000		21.000		44.000	Đầu tư thêm
	+ 17 - 25 chỗ ngồi		2.000		5.000		11.200	Đầu tư thêm
	+ 26 - 46 chỗ ngồi	7000	2.400		6.000		15.180	
	+ > 46 chỗ ngồi	2.000	1.600		4.000		9.520	Đầu tư thêm
5	Xe tải	14.000	68.000	50/40	127.000	80/60	159.800	
	+ Đến 2 tấn	10.000	40.000*		57.000*		50.000	Đầu tư thêm
	+ > 2 tấn - 7 tấn	4.000	14.000		35.000		53.700	Đầu tư thêm
	+ > 7 tấn - 20 tấn		13.600		34.000		52.900	Đầu tư thêm
	+ > 20 tấn		400		1.000		3.200	Đầu tư thêm
6	Xe chuyên dùng	300	2.000	30/40	6.000	60/60	14.400	Đầu tư thêm

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Policies and measures to develop manufacturing industries

1. Market
2. Finance and Investment
3. Science research and Technology Transfer
4. Human Resources
5. Industry Management

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Electronics and Informatics Industry

Objectives have been set to build informatics industry for electronic industry in a trend that further involve in the worlds' parts and components production and supply chain.

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Automobile Manufacturing and Assembling Industry

- the less-development of supporting industries
- the market capacity

Development Plan for Automobile Manufacturing and Assembling Industry

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Opportunities and Challenges for Vietnam Industry

Opportunities

- Policy & Objective

Challenges

- Production Planning and Environment

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Thank you

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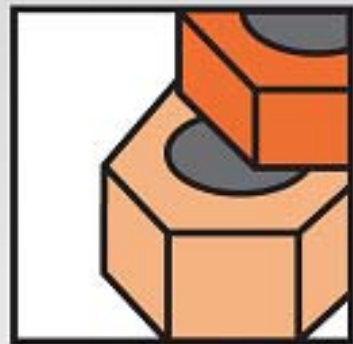
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